# The Science of Enrollment Management

Diocese of Ft. Wayne-South Bend March 12, 2021



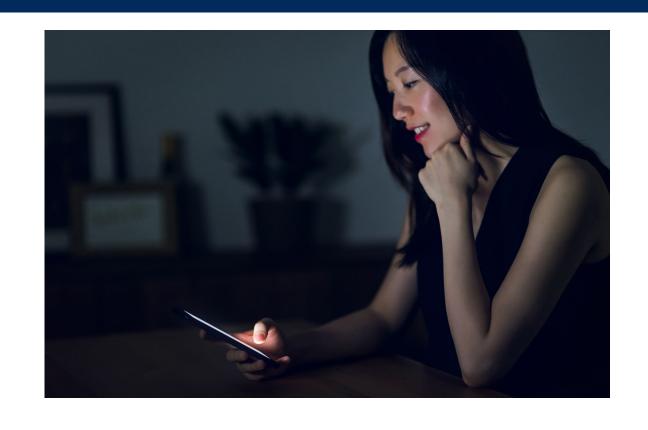
# Welcome



#### Introductions

- In the Chat, please share your name, your school's name and your role at your school

- Example: Cathy Donahue, Blessed Sacrament Elementary School, Principal



# PARTNERS IN MISSION TEAM



Cathy Donahue















# Here's what our Team learned about Catholic education in your Diocese



Catholic education is a priority

Enrollment Trends

Significant marketing support

Enrollment Management Software



### Your Report Card



Strategic enrollment management work 3.2



Strategic retention work 3.2



Strategic recruitment work 3.1



#### More

Word of mouth reigns

New events planned

Some exit interviews, some not so much

Stronger relationships (parishes, partner schools etc) how?

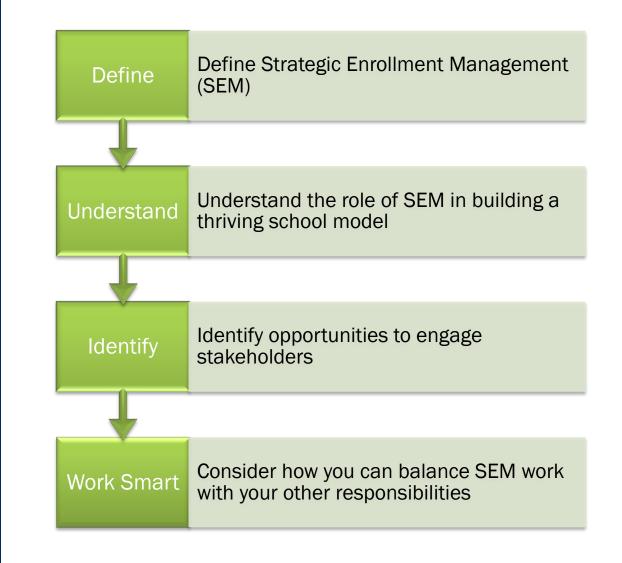
Too many priorities

Work smarter



# **Learning Objectives**

As a result of participating in today's webinar, you will be able to:





# Q: How would you define a successful Catholic school model?





# Strategic Business Practices for Viability & Sustainability

Optimize profits



Analyze current strategies for yield



Identify enhancement opportunities



Generate customer interest



# Strategic Practices for School Viability & Sustainability

Advancement Marketing Strategic Enrollment Management

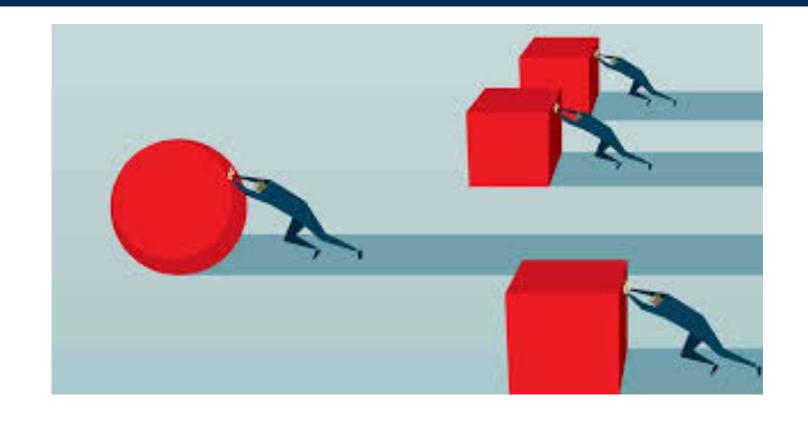






# Working SMART-er

Specific
Measurable
Agreed Upon
Realistic
Timely





# What is Strategic Enrollment Management?



"Strategic enrollment management is an institution's efforts to identify, recruit, enroll, retain and graduate a student body in accordance with (its) mission and goals while also maintaining fiscal sustainability."

-Society for College & University Planning





**Excess** Capacity

Reduced Quality **Reduced Diversity** 

Further Weakened Product (Deferred Maintenance, Faculty/Staff Cuts)

Revenue Loss, **Budgets Deficits** 

Weakened Product (Actual and Perceived)

Reduced Demand, **Increased Excess Capacity** 



### Virtuous Circle



Increased Enrollments (Reduced Excess Capacity)

**Increased Quality Increased Diversity** 

Increased Selectivity,
Further Strengthened Product
Enhanced Morale

Revenue Gains,
Balanced Budgets,
("Surplus")

Strengthen Product/Programs

New Programs/Service

Development

Increased Demand, Full Capacity, "Ideal" Enrollment



#### Enrollment Management Funnel



BRANDING = IDENTITY

GENERAL MARKETING = ATTENTION

TARGET MARKETING = ATTRACTION

MICRO MARKETING = RELATIONSHIP

RECRUITMENT = ACTION

APPLICATION = INTEREST

ACCEPTANCE = INVITATION

ENROLLMENT = DECISION

RETENTION = FULFILLMENT

GRADUATION = CELEBRATION

# Another View

Awareness I know that the school exists. am interested in hearing Interest more about the school. I would consider sending my Consideration kids here. I have enrolled my Commitment kids/grandkids here. I will re-enroll my Loyalty kids/grandkids here. I will be a champion for this Advocacy

school.

# Branding = Identify

- Exemplify values proposition
- ✓ Confirm credibility
- ✓ Connect constituents emotionally
- ✓ Motivate the "buyer"
- ✓ Create user loyalty



#### **General Marketing = Attraction**



#### Website, SEO

- Social Media
- Yard Signs
- Advertising (Print)
- Billboards

### Target Marketing = Attention



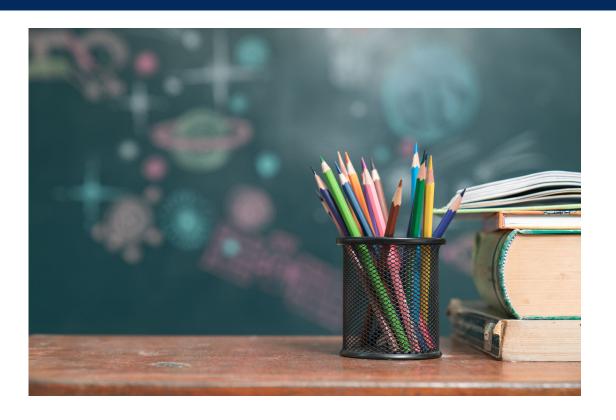
- Partner Schools
- Parishes/ Parish organizations
- Current student neighborhoods
- Daycares

# Micro Marketing = Relationship

- Establish a connection and secure your place in the prospect's mind



#### Recruitment = Action



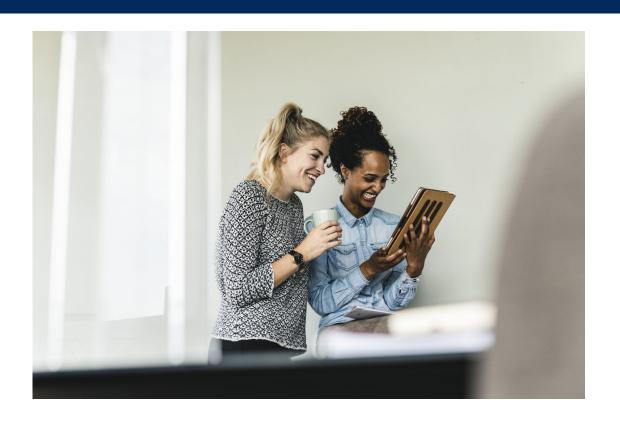
- Engagement
- Response strategies
- Continuous contact
- Timeline appropriate

### Application = Interest



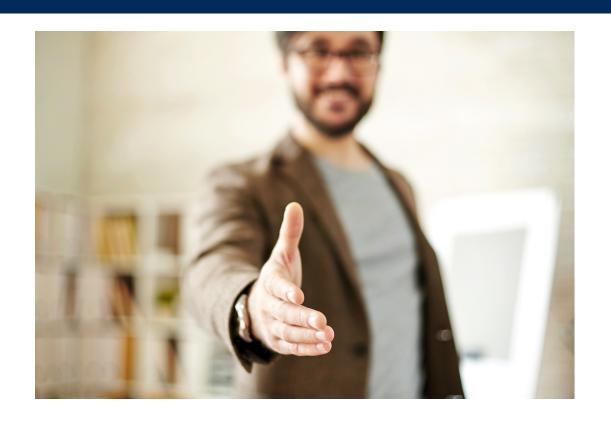
- Affirm the relationship
- Further engage the prospect and their family
- Continual cultivation

### Acceptance = Invitation



- Sense of belonging and ownership
- Student and parent/family communication
- Personalization

#### **Enrollment = Decision**



- Enrollment process
- Welcoming events
- Orientation
- Welcome to the "Family!"

#### Retention = Fulfillment



- Shared responsibility
- Strategic approach
- Continuous process
- Student and family



#### **Graduation = Celebration**



- Last impression = lasting impression
- Alumni are living examples of the school's mission
- WOM
- Future donors
- Legacy

SEM Report Card:
What areas can you
prioritize for
improvement?





# **SEM Opportunities**







Data

**Timeline** 

Story telling







Advancement and Leadership Services for Catholic Education